

BANKING & FINANCE

Hendra Soenardi has handled many large and complex loan financings, refinancing, securitizations, structured financings and derivatives transactions. We have broad experience representing borrowers, sponsors, collateral providers, lenders, agents and financial advisors in their various capacities across financing transactions.

REPRESENTATIVE TRANSACTIONS

- Counsel to **PT Adaro Power** as a sponsor in US\$3.4 billion Central Java power project financing.
- Counsel to **PT Tanjung Power Indonesia** as the borrower in US\$435 million South Kalimantan power project financing.
- Counsel to **PT Adaro Indonesia** as the borrower and **PT Adaro Energy Tbk** as the guarantor in US\$1 billion facility from Mizuho Bank, Sumitomo Mitsui Banking Corporation, The Bank of Tokyo-Mitsubishi UFJ, Australia and New Zealand Banking Group, CIMB Bank Berhad, Citibank N.A., CTBC Bank Co., DBS Bank, ING Bank N.V., Malayan Banking Berhad, Oversea-Chinese Banking Corporation, Standard Chartered Bank, The Hongkong and Shanghai Banking Corporation and United Overseas Bank.
- Counsel to **PT Maritim Barito Perkasa** as the borrower in US\$120 million facility from The Bank of Tokyo-Mitsubishi UFJ, PT Bank Mizuho Indonesia, Sumitomo Mitsui Banking Corporation, PT Bank CIMB Niaga, Citibank N.A., CTBC Bank, DBS Bank, The Hongkong and Shanghai Banking Corporation, The Korea Development Bank, PT Bank Mandiri Tbk, Oversea-Chinese Banking Corporation and United Overseas Bank.
- Counsel to **PT Saptaindra Sejati** as the Borrower in US\$200 million facility from The Bank of Tokyo-Mitsubishi UFJ, PT Bank Mizuho Indonesia, Sumitomo Mitsui Banking Corporation, PT Bank CIMB Niaga, Citibank N.A., CTBC Bank, DBS Bank, The Hongkong and Shanghai Banking Corporation, The Korea Development Bank, PT Bank Mandiri Tbk, Oversea-Chinese Banking Corporation and United Overseas Bank.
- Counsel to **PT Trinugraha Thohir** as the borrower in US\$110 million facility from Standard Chartered Bank.
- Counsel to **PT Tri Wahana Universal** as the borrower in US\$150 million facility from Standard Chartered Bank and Hongkong and Shanghai Banking Corporation.
- Counsel to one of the largest Japanese joint venture consumer finance companies in Indonesia in the sale of part of its financial assets for US\$100 million.
- Counsel to **United Overseas Bank Ltd** in US\$150 million acquisition financing of an Indonesian mining company.
- Counsel to **DEG** (Deutsche Investitions und Entwicklungsgesellschaft mbH), **Nederlandse Financierings-Maatschappij Voor Ontwikkelingslanden N.V.** and **Citibank, N.A.** as the lenders in US\$ 65 million facility for an Indonesian borrower.